

Quick Start

for **Deposits**

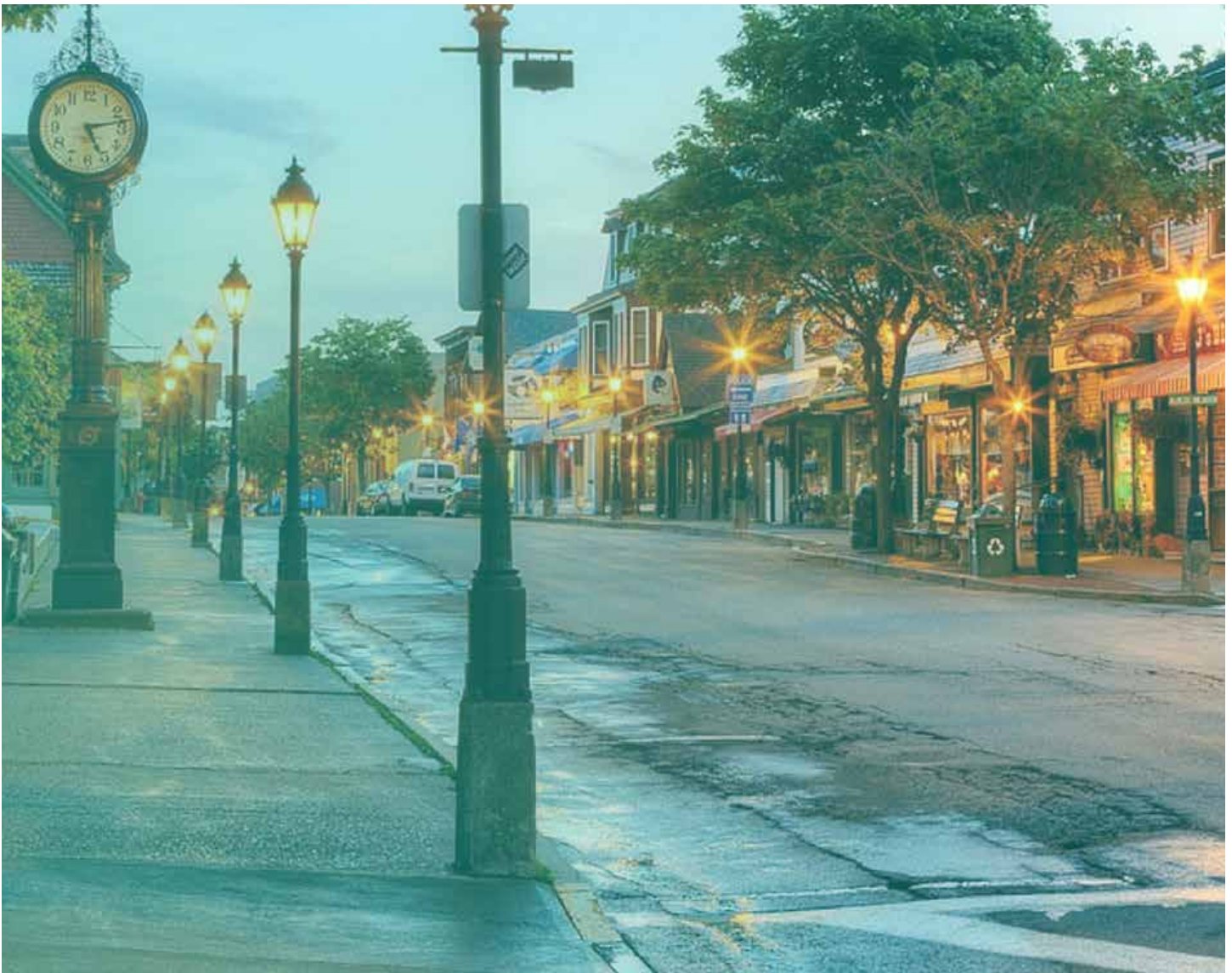


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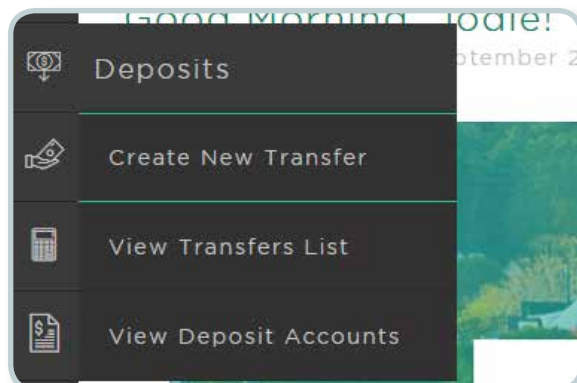
Create New Transfer

STEP 1/4

Navigate to the Create New Transfer Page

- Once logged in, **scroll to the left-hand navigation, click on the “Deposits” icon, and select “Create New Transfer”** from the drop-down menu.

Navigation Tip: Hover over each icon to see the options or click on the button to expand the menu view.

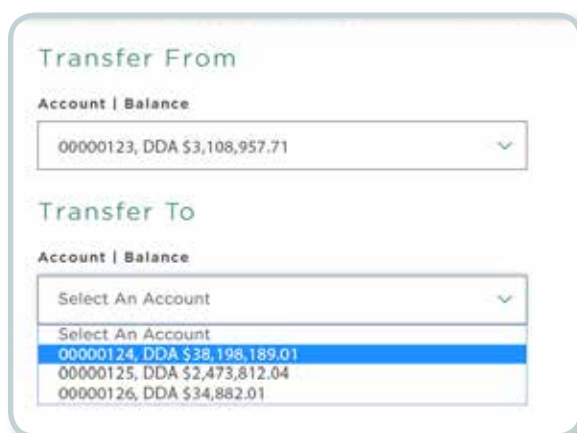


STEP 2/4

Select Accounts

- Your eligible accounts to “Transfer From” and “Transfer To” are available in the drop-down boxes.

Note: You cannot “transfer from” an account with a zero or negative balance with the exception of your IDEAL Way account.

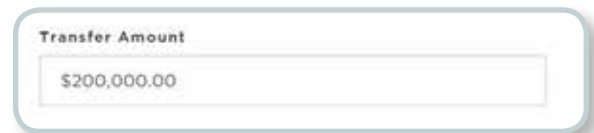


Create New Transfer

STEP 3/4

Enter a Transfer Amount

- The transfer amount cannot exceed the amount available in the “Transfer From” account. (Your IDEAL Way account is an exception.)
- When you are finished, **click “Continue.”**



Transfer Amount

\$200,000.00

STEP 4/4

Review and Submit

- Review the preview of your transfer request. If it is correct, **click “Submit.”**
 - You will see a confirmation that your transfer has been submitted. From here, you may create a new transfer or view your transfer list.
- If it is not correct, **click “Back”** to make changes.



Transfer Preview

From Account	00000123, DDA
To Account	00000124, DDA
Transfer Amount	\$200,000.00

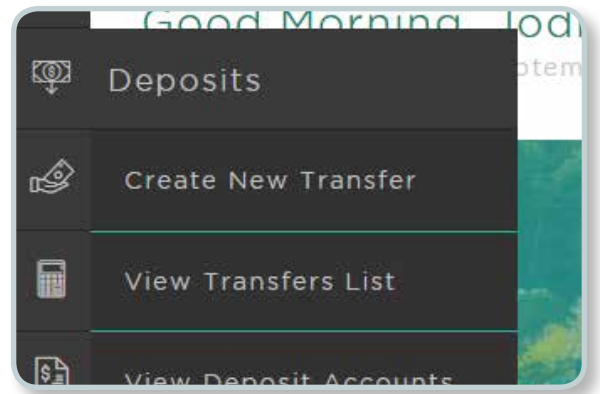
Note: We are aware of some on-screen inconsistencies when using the “Back” button. Please refresh your browser or hover over the left-hand navigation bar to view your navigation options.

View Transfer List

STEP 1/2

Navigate to the View Transfer List Page

- **Scroll** to the left-hand navigation, **click** on the **“Deposits”** icon, and **select “View Transfers List”** from the drop-down menu.



STEP 2/2

Review Transfer List

- On the View Transfer List page, you’ll see transfers from the current day that your institution completed in Online Banking.

Note: You will not see deposit transactions executed over the phone through FHLB Boston.

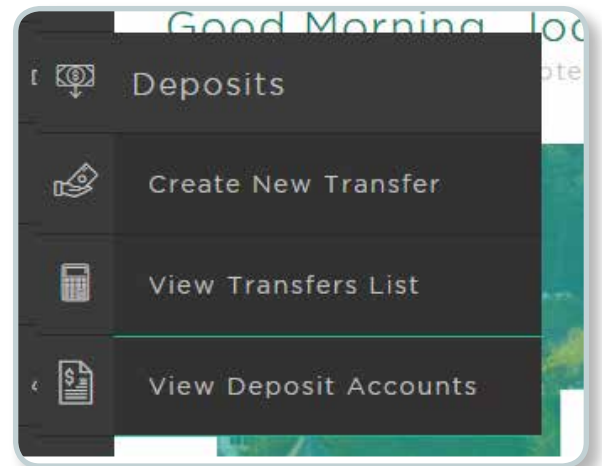
Seq No.	Transaction Date	From Account	To Account	Amount	Source
27001	09/20/2017	00000123	00000124	\$150,000.00	name@email.com
28001	09/20/2017	00000123	00000125	\$50,050.00	name@email.com

View Deposit Accounts

STEP 1/2

Navigate to the View Deposit Accounts Page

- To see a list of your institution's active deposit accounts, **scroll** to the left-hand navigation, **click on the "Deposits" icon**, and **select "View Deposit Accounts"** from the drop-down menu.



STEP 2/2

View Deposit Accounts

- To see account activity, click on an account.
- Activity is available for the last 45 days.
- Search for activity by transaction date or date range.

Account 9876543
2537-88888 - Savings (11)

Search by: From: To:

# Ref ID	# Transaction Date	# Posted Date	# Type	# Amount	# Transaction Description	# Source
01234	02/27/2018	02/27/2018	NEACH DEBIT	-\$150.00	AMERICAN EXPRESS	FHLBoston
01234	02/27/2018	02/23/2018	EXCESS CAPITAL STOCK TRANSFER	-\$100,500.00	Diy sweep	FHLBoston
01234	02/26/2018	02/05/2018	TRANSFER	+\$457,867.48	ISSUANCE	FHLBoston